



Life Leader Program _____

Plan Template

Chairman/Leader _____

Team members _____

To...

Mission (purpose)

Vision (desired results/impact)

Goals/Plans/Actions

Support Needed and Plans to Gain Support

Suggestions for Life Leader Planners

Mission

To... (starting with "to" state your purpose)

Vision

State your desired results as you succeed, considering the impact you wish to have on...

1. **Clients**/members and others serving
2. **Colleagues**/team members and partners serving
3. **Community**/family and other stakeholders

Goals/Plans Summary

As you list specific goals and actions, consider the seven areas of importance to performance in an organization and what you can do to influence them:

1. **Opportunity** Marketing/memberships...
2. **Services** Adding value/keeping promises...
3. **Rewards** Income for budget...What you can gain for the organization, others, and yourself
4. **Personal and professional development** Plan for giving, gaining, growing...through this experience
5. **People development** Servant leadership helping others/members of the team/successors
6. **Organizational development** Plan for team, best practices, improvement measures
7. **Society** Synergistic ways to interact within Life Leaders and outside groups

Support Needed and Plans to Gain

1. List help from people, budget, etc. that you need to succeed and how you can help gain the resources (examples: share your plan with another team important to your team's success, help a few members renew or join to support our budget...)

Uses

1. Present draft to team members to gain feedback and suggestions plus their plans.
2. Present to other Life Leaders program leaders to state intent and boost cooperation.
3. Present summary to members.